

Date: 04/12/2023

Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Listing Department
The National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai – 400 051

Scrip Code: 530075

Scrip Code: Selan (Equity)

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the proposed Composite Scheme of Arrangement between Antelopus Energy Private Limited (“Transferor Company”) and Selan Exploration Technology Limited (“Transferee Company”) and their respective shareholders and creditors under Sections 230 to 232 read with Section 66 and Section 52 and other applicable provisions of the Companies Act, 2013 read with Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 (“Scheme”)

It is hereby certified that the proposed Scheme of Arrangement between Antelopus Energy Private Limited (“Transferor Company”) and Selan Exploration Technology Limited (“Transferee Company”) and their respective shareholders and creditors (“Scheme”) involving the reduction of the capital of the Transferor Company and the amalgamation of the Transferor Company with and into the Transferee Company in the manner set out in the Scheme does not, in any way violate, override or limit the provisions of securities laws or requirements of the stock exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR Regulations”) and SEBI Master Circular No. SEBI/HO/CFD/POD-2 /P/CIR/2023/93 dated June 20, 2023 (“Circular”) including the following:

S. No.	Reference	Particulars	Whether complied or not
1	Regulation 17 to 27 of LODR Regulations	Corporate governance requirements	Complied
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Complied
Requirements under this Circular			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Complied
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities	Complied to the extent applicable and noted for compliance for future provisions if applicable.
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Complied
(d)	Para (I)(A)(5)	Auditors Certificate regarding compliance with Accounting Standards	Complied

Registered Office:
Unit No. 455-457, 4th Floor, JMD
Megapolis, Sector-48, Sohna Road,
Gurgaon, Haryana-122018
CIN No.: L74899HR1985PLC113196
Email: admin@selanoil.com
Website: www.selanoil.com



Corporate Office:
8th floor, Imperia Mindspace,
Golf Course Extension Road,
Sector – 62, Gurgaon – 122 102
Haryana.

(e)	Para (I)(A)(10)	Provision of approval of public shareholders through e-voting	The Company undertakes to comply with the provisions of SEBI Circular including that the Scheme will be acted upon only if votes cast by the public shareholders in favor of the Scheme are more than the number of votes cast against it
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Thanking You

Yours faithfully,

For Selan Exploration Technology Limited


Yogita

Company Secretary





Suniti Kumar Bhat
Managing Director

Certified that the transactions / accounting treatment provided in the draft composite scheme of arrangement between Antelopus Energy Private Limited and Selan Exploration Technology Limited are in compliance with all the Accounting Standards applicable to a listed entity.



Raajeev Tirupati
Chief Financial Officer





Suniti Kumar Bhat
Managing Director

Place: Gurugram
Date: 04/12/2023