

Date: 04/12/2023

Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400 001

Listing Department  
The National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex  
Bandra (East)  
Mumbai – 400 051

Scrip Code: 530075

Scrip Code: Selan (Equity)

**Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the proposed Composite Scheme of Arrangement between Antelopus Energy Private Limited (“Transferor Company”) and Selan Exploration Technology Limited (“Transferee Company”) and their respective shareholders and creditors under Sections 230 to 232 read with Section 66 and Section 52 and other applicable provisions of the Companies Act, 2013 read with Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 (“Scheme”)**

In connection with the above application, we hereby confirm and undertake that:

1. No material event impacting the valuation of either of the Transferor Company or the Transferee Company has occurred during the intervening period of filing the Scheme with Stock Exchange and period under consideration for valuation.

Thanking You

Yours faithfully,

For Selan Exploration Technology Limited

  
Yogita  
Company Secretary



Place: Gurugram  
Date: 04/12/2023

**Registered Office:**  
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Megapolis, Sector-48, Sohna Road,  
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Email: [admin@selanoil.com](mailto:admin@selanoil.com)  
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Sector – 62, Gurgaon – 122 102  
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